



MEMBER BUSINESS LOAN APPLICATION

Complete Legal Business Name	DBA Name
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Federal Tax ID No TIN/SSN

Street Address

City	State	Zip
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Description of Business:

Date Business Established:

Business Phone Number	Business Fax Number
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Primary Contact Name	Phone Number
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Type of Organization	<input type="checkbox"/> Sole Proprietorship	<input type="checkbox"/> Partnership	<input type="checkbox"/> Corporation	<input type="checkbox"/> LLC or LLP	<input type="checkbox"/> Non Profit
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APPLICANT PROPOSED CREDIT FACILITY

Loan Amount/Type \$

Loan Term (Months or Years)

Business Purpose of Loan

ADDITIONAL INFORMATION REGARDING YOUR BUSINESS

Annual Gross Sales/Revenues \$	Total Assets \$	Total Liabilities \$
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Business Checking Currently With:	Average Monthly Balance:
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Business Loans Currently With:	Balance Due	Monthly Payment

OWNERS OF BUSINESS

Owners	Address	Title	% Ownership	Social Security #	Birth Date
1.					
2.					
3.					
4.					

AUTHORIZED USERS ON BUSINESS VISA

Authorized User Name	Social Security #	Date of Birth	Limit amount
1.			
2.			
3.			

How were you referred	<input type="checkbox"/> Branch # _____ Name _____	<input type="checkbox"/> Advertisement Type _____	<input type="checkbox"/> Employee of RCU Name _____	<input type="checkbox"/> Letter	<input type="checkbox"/> Other Type _____
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RELATED BUSINESS ISSUES

Has the Applicant(s) or Guarantor(s) or Co-applicant(s) ever declared bankruptcy?	<input type="checkbox"/> yes <input type="checkbox"/> no
Is the Business Applicant or Guarantor(s) or Co-applicant(s) a party to any claim or lawsuit?	<input type="checkbox"/> yes <input type="checkbox"/> no
Are there any state or federal tax liens filed against the Business Applicant or Guarantor(s) or co-applicant(s)?	<input type="checkbox"/> yes <input type="checkbox"/> no

I (we) hereby affirm that the foregoing information contained in this member business loan application is presented for the purpose of obtaining credit as of the date indicated and is true, complete and correct. I understand that the Credit Union is relying on this application in making loan(s) to me. Credit Union or its designee is authorized to make any investigation of the credit of the applicant(s), business owner(s) and/or guarantor(s) either directly or through any agency employed by the Credit Union for that purpose now and in the future. Credit Union may disclose to any other interested parties Credit Union's experience with this account. I agree to inform the Credit Union immediately of any matter, which will cause any material change to my financial condition. I understand that Credit Union will retain this Member Business loan application whether or not the credit is granted.

Applicant	Applicant
By	By
By	By
Date	Date



BUSINESS LOAN APPLICATION CHECKLIST

Thank you for applying for a Redwood Credit Union Business loan. A loan officer will be contacting you shortly to discuss your application. In order to assist you, we ask that you have the documents listed below prepared to provide to the loan officer. This is a general checklist. Your particular circumstances may require additional information or documents that will be discussed with you by your loan officer.

LOANS UNDER \$50,000

- Business Loan Application
- Business Debt Schedule
- Personal Financial Statement for each owner.
- Personal & Business Federal Tax Returns for the last 2 years, including K-1 Statements for all S corporations, partnerships & limited liability companies
- Current Income Statement and Balance Sheet

LOANS BETWEEN \$50,000 - \$100,000

- Business Loan Application
- Business Debt Schedule
- Personal Financial Statement for each owner
- Personal & Business Federal Tax Returns for the last 2 years, including K-1 Statements for all S corporations, partnerships & limited liability companies
- Current Income Statement and Balance Sheet

LOANS OVER \$100,000

- Business Loan Application
- Business Debt Schedule
- Personal Financial Statement for each owner
- Personal & Business Federal Tax Returns for the last 3 years, including K-1 Statements for all S corporations, partnerships & limited liability companies
- Current Income Statement and Balance Sheet

WE WILL NEED THE FOLLOWING DOCUMENTATION SPECIFIC TO THE FOLLOWING BUSINESS TYPES

Sole Proprietorship

- Fictitious Business name statement (if applicable)

Partnership

- Partnership Agreement
- Fictitious Business name statement (if applicable)

Corporation

- Articles of Corporation
- Fictitious Business name statement (if applicable)

LLC

- Articles of Organization
- Operating Agreement
- Fictitious Business name statement (if applicable)

LLP

- Partnership Agreement
- Fictitious Business name statement (if applicable)

LP

- Partnership Agreement
- Fictitious Business name statement (if applicable)

Your particular circumstances may require additional information that will be discussed with you by your loan officer.